FAFSA CHECKLIST

Use this checklist to make filling out the Free Application for Federal Student Aid easier for students and families.



REQUIRED INFORMATION		HELPFUL RESOURCES		
	Federal Student Aid (FSA) ID	Apply or request an FSA ID at <u>studentaid.gov/fsa-id</u> .		
	Social Security number	Personal records or call the Social Security Administration at 800-772-1213.		
	Student Alien Registration number/USCIS number for eligible non-citizens	U.S. Citizenship and Immigration Services at <u>www.uscis.gov</u> .		
	Birth dates	Parent 1// Parent 2//		
	Student's driver's license number			
	Student's email address			
	Date parents were married, separated, divorced or widowed	/ Month Year		
	2021 federal income tax forms and, if applicable, Schedule K-1 (form 1065)	Personal records or visit <u>www.irs.gov/transcript.</u>		
	2021 W-2 forms	Personal records or contact your employer(s) or www.irs.gov/taxtopics/tc159 .		
	Current cash and checking/savings account balances	Total \$		
	Current investment values (stocks, savings bonds, mutual funds, CDs) excluding parent's home and retirement plans	Total \$		
	Current business value	\$ or contact your accountant.		
	Current investment farm value	\$ or contact your accountant.		
	2021 child support paid or received	\$ or contact your state child-support office.		
	2021 worker's compensation benefits	\$ or contact your employer.		
	2021 housing/food/living allowance for military and clergy	\$ or reference Leave and Earnings Statement (military) or W-2 form (clergy).		
	2021 veteran's non-education benefits	\$ or contact the Department of veterans Affairs 800-827-1000 or www.va.gov.		

WHAT IS MY DEPENDENCY STATUS?

your stepparent on the FAFSA.

Dependent students must include parents' information on the FAFSA. To determine your status as a dependent, check the following list. Mark any statements that are true. If none are true, you are a dependent student and must provide parental information on the FAFSA. If you marked any of the statements, you are independent and will not provide information about your parents on the form.

\bigcirc	l was born before Ja	n. 1, 2000.	🔿 I am marrie	ed.				
\bigcirc	I will be working on	pe working on a master's or doctorate program (e.g., MA, MBA, MD, JD, PhD, EdD, graduate certificate).						
0	l am serving on activ	ve duty in the U.S. arm	ed forces.	\bigcirc I am a veteran of the U.S.	armed forces.			
\bigcirc	l now have or will ha July 1, 2023, and Ju	have children for whom I will provide more than half of their support between June 30, 2024.						
0	Since age 13 or later, both of my parents were deceased. \bigcirc I was in foster care since turning age 13.							
\bigcirc	I have dependents (other than children or my spouse) who live with me, and I provide more than half of their support.							
\bigcirc	I was a dependent or ward of the court since turning age 13. O I am currently or was an emancipated minor.							
0	\bigcirc I am currently or was in legal guardianship. \bigcirc I am homeless or at risk of being homeless.							
WHO'S MY PARENT? Use this guide to figure out which parent's information to include on the FAFSA.								
r c F f t	Are your parents married to each other? YES Report information for both parents on the FAFSA. Also report	NOD your paren live together?	for both SA, even narried,	Did you live with one parent more than the other over the past 12 months?	Report information on the FAFSA for the parent who provided more financial support over the past 12 months.			
	nformation for	YES						

You do not need to report additional parent information.

NO

The following people are NOT your parents unless they have legally adopted you: Grandparents, foster parents, legal guardians, older sisters or brothers, aunts and uncles.